

REGISTRATION

Pre-registration is required. Register online at:
CPAsCount.org

-or-

Complete this form and mail to:
TXCPA Austin
3305 Northland Drive, Suite 406
Austin, TX 78731-4990

-or-

Complete this form and email to: Imedrano@tscpa.net

**PLEASE COMPLETE THE FORM BELOW AND
RETURN BY NOON, JUNE 20, 2019**

Name: _____

Certificate #: _____

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Your Registration will be invalid and deleted if this box remains unchecked. By checking this box, you agree that there is no charge for attendance. However, the TXCPA Austin CPE Foundation will charge \$95 for NO-SHOWS at this event. If you must cancel, please do so by noon, Thursday, June 20, 2019.

This event is for TXCPA Austin Members only.
To join, please contact TXCPA: 800.428.0272

The TXCPA Austin CPE Foundation Free CPE Expo is for TXCPA Austin members only. *Thank you for being a valued member!*

Pre-registration is required. Space for walk-ins may be limited or unavailable. Registration is on a first come, first-served basis. Registration includes 8 hours of CPE credit and lunch. No shows will be assessed a fee of \$95.

This event is generously sponsored by:



**TXCPA
AUSTIN**

3305 Northland Drive, Ste 406
Austin, TX 78731
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TXCPA AUSTIN CPE FOUNDATION

FREE 8-HOUR CPE EXPO

**FOR TXCPA AUSTIN
MEMBERS ONLY!**



**Tuesday, June 25, 2019
8:30 am to 4:20 pm**

**UT Commons Conference Center
10100 Burnet Road
Austin, Texas 78758**

AGENDA

8:30 am

CRITICAL DEVELOPMENTS IN THE TEXAS FRANCHISE & SALES TAX, INCLUDING TEXAS' IMPLEMENTATION OF THE WAYFAIR DECISION

Jimmy Martens, JD, CPA

Martens, Todd, Leonard & Ahlrich

Description: This year promises to be an interesting and active one for Texas taxes. While our Legislature amends the Texas tax code, our courts are busy handing down important decisions affecting both the franchise and sales taxes. Against this backdrop, we see sweeping amendments to the laws and rules prompted by the *Wayfair* decision affecting businesses that sell into Texas. Our Comptroller has been busy writing rules to implement his interpretations of the taxes affected by these changes. Attend this session to learn about these important new developments and how they may affect your clients and CPA practices.

Objectives: Attendees of this course will:

- Learn how recent legislative changes to the Texas franchise and sales taxes affect your clients in numerous industries.
- Learn how Texas is changing its franchise and sales tax laws and rules to implement the *Wayfair* decision and how to properly advise clients about these changes.
- Know the consequences of recently-issued court decisions affecting taxpayer's obligations for the Texas franchise tax and sales tax.

10:10 am
Break

10:25 am

WISH4INCOME

David P. Zander, CFP®, Owner & Founder
Back 9 Financial, LLC

Description: With tens of millions of Americans retired or transitioning into retirement, it's not Net Worth that is of utmost importance to them, it's Predictable Lifetime Income! There are Four Sources of Income in the Retirement Income Puzzle – Work, Investments, Social Security and Home Wealth.

Objectives: To be able to walk away with a better understanding and appreciation of Social Security and Home Wealth and how they can and should be integrated in the Retirement Income Planning Process. Update of Social Security changes and the impact they will have. Why Home Wealth needs to be considered in retirement income planning.

12:05 pm
Lunch

12:45 pm

FEDERAL TAX UPDATE

Katherine E. David, Member
Joshua Wu, Member
Clark Hill Strasburger

Description: This session will discuss the hot topics in federal taxation with emphasis on the following:

- Choice of entity
- Section 199A
- Partnership audit rules
- Section 163(j)
- Employee parking under Sections 274 and 512.

Objectives: Attendees will learn the latest topics in federal taxation.

2:25 pm
Break

2:40 pm

CRYPTOCURRENCIES AND THE GREAT 2018 SHAKE OUT

Richard Hurley, Co-Founder
Keith Guidry, Co-Founder

Lillypond Project

Description: From historic highs in December of 2017, cryptocurrencies crashed over 90%, leaving record losses and disillusionment in their wake. Haunted by security breaches, bankruptcies and scandal, crypto is picking up the pieces and regrouping. We examine the emerging opportunities and we look at the risks facing the technology. We focus on SEC scrutiny and the pervading caution and curiosity from government agencies.

Objectives: Attendees will learn the latest updates on cryptocurrencies.

4:20 pm
Adjourn

Overall Course Information

- Course level is basic/update.
- There are no prerequisites.
- This course is designed for CPAs and accounting professionals.
- No advanced preparation is necessary.
- The method of delivery is live.
- The fields of study are accounting and tax.
- Evaluations and completion certificates will be distributed electronically the day of the event.
- Continuing Education Credit: For the full eight (8) hours credit, please sign in at the beginning of the event and stay until the last speaker has completed their presentation. CPE Hours will be adjusted if participant does not attend the full-day event.